

16th April 2024

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G. Block,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051.

Script Code: 500259

Script Code: LYKALABS

Dear Sir/Madam,

Sub.: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018; we are enclosing herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March 2024.

Kindly take the same on your record.

Thanking You,
Yours faithfully,

For Lyka Labs Limited

Kishore P. Shah
Company Secretary & Compliance Officer

Encl.: A/a.

Kaushal Doshi & Associates

Practicing Company Secretary

A/39, Ashok Samrat, Daftary Road, Malad (E), Mumbai – 400 097

Mobile No.: +91-9892 368 648/8879061581

Email : doshikaushal20@gmail.com



RECONCILIATION OF SHARE CAPITAL AUDIT

(As per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1	For the Quarter Ended	31st March, 2024					
2	ISIN	INE 933A01014					
3	Face Value	Rs. 10/- per share					
4	Name of company	Lyka Labs Limited					
5	Registered Office Address	4801/B & 4802/A, GIDC Industrial Estate, Ankleshwar 393 002.					
6	Correspondence Address	Spencer Building, Ground Floor, 30 Forjett Street, Tardeo, Grant Road West, Mumbai 400 036.					
7	Telephone	Tel No. 022 6611 2200					
8	e-mail address	companysecretary@lykalabs.com					
9	Names of the stock exchanges, where the company's securities are listed	-BSE Limited - National Stock Exchange of India Limited					
		No. of shares	% of total issued capital				
10	Issued Capital: Equity (Rs. 10 each)	33090000	100.00				
	Preference (Rs. 100 each)	108570					
11	Listed Capital (Exchange-wise) BSE	33090000	99.67				
	NSE	33090000	99.67				
12	Held in dematerialized form in CDSL	24791888	74.67				
13	Held in dematerialized form in NSDL	8082018	24.34				
14	Physical	216094	0.65				
15	Total No. of shares (12+13+14)	33090000	99.67				
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	The company has 108570 Preference Shares of Rs.100/-each. The same is not listed on any stock exchange.					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	*Particulars	No. of shares	Applied for listing	Listed in Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In- principle Approval Pending from SE
	NA	NA	NA	NA	NA	NA	NA
18	Register of members is updated (Yes/No)	YES					
	If not, updated, up to, which date.	N.A.					
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	N.A.					
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.					
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days, with the reasons for delay.						
	Total no. of Demat requests	No. of requests	No. of shares	Reasons for delay			
	Confirmed after 21 days	NIL	NIL	N.A.			
	Pending for more than 21 days	NIL	NIL	N.A.			

*Rights, Bonus, Preferential issue, QIP, ESOPs, Amalgamation, conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

22	Name, telephone & Fax No. of the Compliance Officer of the company	Mr. Kishore P. Shah Membership No- A20792 Company Secretary & Compliance Officer Tel No. 8657524774. e-mail. companysecretary@lykalabs.com
23	Name, address, Tel. No., Fax No. & Regn. No. of the Auditor of the company	Mr. Kaushal Doshi Kaushal Doshi & Associates Practicing Company Secretary, Membership No: F10609, COP: 13143 Address: #A/39, Ashok Samrat, Daftary Road, Malad (E), Mumbai- 400 097, Maharashtra. Tel: +91-9892368648 e-mail: doshikaushal20@gmail.com
24	Appointment of common agency for share registry work (if yes, name & address).	Link Intime India Private Limited C -101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400 083, Maharashtra.
25	Any other details that the auditor may like to provide (e.g. BIFR, company delisting from SE etc.)	Not Applicable

For Kaushal Doshi & Associates
Practicing Company Secretary

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DHIRENDRA
DOSHI

Digitally signed by
KAUSHAL DHIRENDRA
DOSHI
Date: 2024.04.16 17:15:20
+05'30'

Kaushal Doshi
Proprietor

FCS: 10609/ COP: 13143

UDIN: F010609F000143203

Date: 16th April, 2024

Place: Mumbai